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5th Floor, Building C, The International Wonderland, Xindong Road, Chaoyang District, Beijing
/Zip Code:100027 /Tel:86-010-50867666 /Fax:86-010

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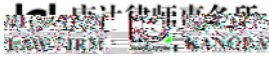
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2018	3,140.75	1,926.95	1,213.80	38.65%
2017	5,034.67	4,326.44	708.22	14.07%
2016	3,593.06	3,041.36	551.70	15.35%

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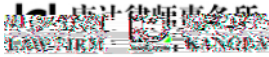
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	2018		2017		2016	
	2,219.91	77.60%	1,801.48	75.9%	3,680.79	69.77%
	1,110.67	64.06%	46.74	69.6%	58.11	78.77%

	984.04	76.64%	1,610.64	62.5%	350.05	62.98%
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166.88

242.12

2.07%

4.82% 5.55%

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	2018		2017		2016	
Khamkeut-Saen Oudom Gold Mining Co.	430.78	68.67%	279.21	64.05%	2,525.07	17.31%
Oyu Tolgoi LLC	618.34	68.79%	1,171.96	43.68%	1,241.71	66.73%
SP ZAO IVS Geleznovodskaya	-	-	244.53	51.38%	463.66	51.95%
KAZ Minerals Bozshakal LLC	3,918.79	68.26%	1,476.75	62.82%	227.74	69.87%
Compaia Minera Antamina S.A.C	144.67	30.29%	725.03	44.07%	-	-
Hudbay Peru S.A.C.	245.99	68.84%	116.06	63.35%	-	-
	4,363.73	73.44%	3,458.86	69.59%	4,088.95	69.32%

KAZ Minerals Bozshakal LLC Khamkeut-Saen Oudom Gold Mining

Co. Oyu Tolgoi LLC

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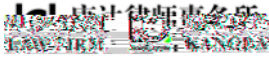
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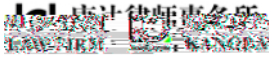
	2018		2017		2016	
	14.16	17.6%	12.87	17.7%	12.01	19.5%
	7.81	12.3%	7.04	13.0%		

	2018	2017	2016
	-	16.84%	38.79%
	42.77%	44.15%	45.40%
	42.77%	30.5%	42.10%
	48.11%	43.36%	48.59%
	42.29%	40.41%	46.43%
2018			5.86%

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	2018	2017	2016
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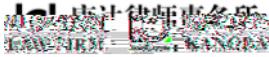
	2018		2017		2016	
	3,867.83	11.86%	2,993.51	10.83%	2,144.10	9.95%
	2,966.29	9.10%	2,182.54	7.90%	1,791.22	8.31%
	1,209.32	3.71%	849.01	3.07%	830.37	3.85%
	8,043.44	24.67%	6,025.06	21.80%	4,765.69	22.11%
	32,602.74	-	27,632.00	-	21,550.24	-

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22.11% 21.80% 24.67%

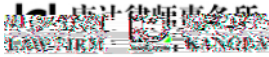
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	2018		2017		2016	
	921.61	23.83%	824.86	27.55%	618.33	28.84%
	656.10	16.96%	543.11	18.14%	433.42	20.21%
	737.83	19.08%	500.59	16.72%	385.34	17.97%
	642.54	16.61%	580.23	19.38%	349.22	16.29%
	320.49	8.29%	198.85	6.64%	48.87	2.28%
	141.68	3.66%	30.50	1.02%	75.89	3.54%
	122.11	3.16%	109.31	3.65%	47.46	



	745.88	61.68%	601.03	70.79%	480.20	



1	9,638.49	88.70%	10,600.46	86.16%	10,353.00	73.97%
1 2	969.84	8.92%	1,153.68	9.38%	1,254.79	8.96%
2 3	0.33	0.00%	230.14	1.87%	1,088.52	7.78%
3 4	19.83	0.18%	43.78	0.36%	317.86	2.27%
4 5	25.43	0.23%	32.90	0.27%	388.14	2.77%
5	44.00	0.40%	23.93	0.19%	398.77	2.85%
	168.64	1.55%	218.53	1.78%	196.04	1.40%
	10,866.56	100.00%	12,303.41	100.00%	13,997.12	100.00%

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1		36232119580710****	3,735.7	71.16%	
2		32062419630428****	400	7.62%	
3		13262819680412****	400	7.62%	
4		31010319600121****	160	3.05%	
5		31010919590916****	88.1	1.68%	
6		32052119630701****	80	1.52%	
7		35040319800504****	69	1.31%	
8		36230219690630****	68	1.30%	
9		34262219721018****	68	1.30%	
10		36110219680113****	68	1.30%	
11		34070219541025****	68	1.30%	
12		34070319670625****	43	0.82%	
13		32082619761205****	1	0.02%	
14		34010419661210****	0.5	0.01%	
15		37060219781127****	0.3	0.01%	
16		33010319680624****	0.1	0.00%	

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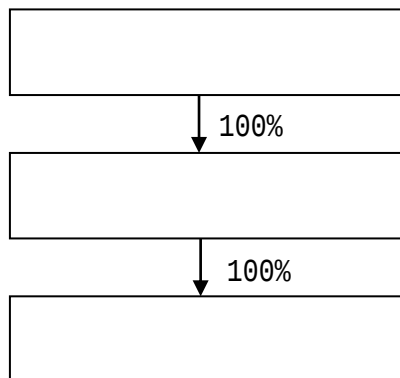
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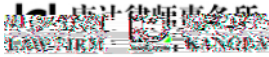
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		2018		2017		2016	
200		24.35	70.33%	22.56	71.55%	20.60	71.22%
		87.08	64.07%	119.32	71.03%	96.76	68.09%
200		395.39	84.60%	354.78	84.34%	405.52	85.23%
		27.02	83.10%	71.04	82.76%	35.80	81.85%
250		225.28	81.40%	269.79	80.48%	288.26	79.42%
		27.51	77.16%	57.16	78.82%	42.41	79.08%
300		377.91	80.21%	487.31	79.23%	397.80	77.75%
		20.71	79.63%	34.76	74.30%	-	-

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		2018	2017	2016
		-	0.76	2.64
		-	10.13	83.71
		-	21.35	-
		-	32.23	86.35

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	2018		2017		2016	
	18.32	0.06%	12.49	0.05%	31.68	0.15%

			2018	2017	2016
2			83.31	186.78	146.47
3			24.74	38.37	59.5
4			-	-	2.44
5			13.39	12.5	53.3
6			24.24	2.55	-

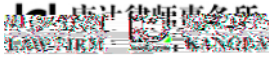
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	2018		121.77	
	2017		120.66	
	2016		73.48	
	2018		635.24	
	2017		24.22	
()	2018		4.06	
	2016		4.06	
	2017		31.48	
	2016		83.71	
	2018		26.13	
	2017		46.84	
	2016		3.85	
	2017		0.76	
	2016		2.64	

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627.51

1,149.16

1,245.54

			2018	2017	2016
1			45.43	84.73	55.39
2	ME Global INC		577.11	771.12	290.46
3			133.06	170.90	281.66
4	Fundicion Talleres LIMITADA		489.95	122.41	-
			1,245.54	1,149.16	627.51

100.00% 97.65% 89.77%

	2018		2017		2016	

	34.92%	33.14%	48.93%
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		2018	2017	2016
		51.02	14.54	-
		51.02	14.54	-

2017	2018
14.54	51.02

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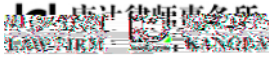
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$\Phi 6.7 \times 9.75\text{m}$

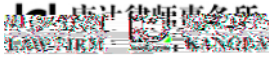
$\Phi 9.75 \times 4.88\text{m}$

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	2018	2017	2016
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2018

2017

3,197.25

	2018	2017	2016
	34.52%	31.09%	43.31%
	32.99%	31.94%	41.72%
	42.13%	37.22%	61.04%

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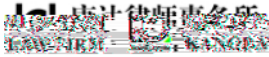
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27.5%

49%

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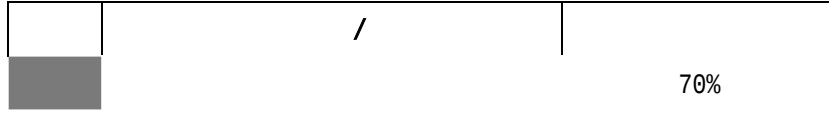


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	/		
1		3,533.18	69.98%
2		1,516.00	30.02%
		5,049.18	100%

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/	2016 /2016 12 31	2017 /2017 12 31	2018 /2018 12 31
	39,773.39	39,980.86	41,891.3
	27,245.93	3	32,123.61
	20,336.56	32,073.59	25,029.77
	1,674.86	3,624.6	1,253.08

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	/		
1		245	49%
2		255	51%
		500	100%

	/		
1		33	39.76%

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1		5,100	51%
2		4,900	49%
		10,000	100%

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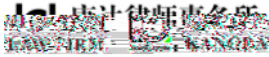
	19,829.81	22,618.59	28,598.56
	171.47	541.87	724.61

1		2,320	40%
2		1,450	25%
3		1,160	20%
4		870	15%
		5,800	100%

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	/		
1		500	100%
		500	100%

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/	2016 /2016 12 31	2017 /2017 12 31	2018 /2018 12 31
	1,392.06	1,828.94	2,561.45
	406.82		

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1		15	7.5%
2		165	82.5%
3		20	10%
		200	100%

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1	2008 8			321.6	1	
				201	1	
				120.6	1	2010 9
2	2009 1			250	1	
				20	1	
3	2009 5			160.8	1	
4	2010 9			120.6	1	2008 8
5	2010 12			133	1.2	
				92.8		
				72.6		
				68	1.7	
				43		
				70		
6	2015 10			70	5.2	
7	2015 10 2017 10					
8	2017 10			2,000	22.22	
				5,000	39.94	
9	2018 11			100	5	

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92.8 72.6 1.2

2010 12 68 43

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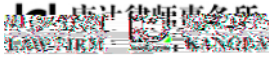
15	2016	10	24			3,000
16	2016	10	24			4,000

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		2018.12.31		2017.12.31		2016.12.31	
		411	92.36%	342	92.18%	315	91.57%
		17	3.82%	18	4.85%	19	5.52%
		13	2.92%	6	1.62%	6	1.74%

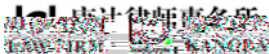
QrpG™CH P DfP Df €H ñ4Nvd, 85% ' y ~ Q4pG™CH.16% 'GR € i) ' € € i)Ü“QxtuD



	0.9%/0.45%	0%	0.9%	0%	0.9%	0%
	0.5%	0%	0.5%	0%	0.5%	0%

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	2018		2017		2016	
	20%	8%	20%	8%	20%	8%
	10%	2%	10%	2%	10%	2%
	0.5%	0.5%	0.5%	0.5%	0.5%	0.5%
	0.32%	0%	0.32%	0%	0.32%	0%
	1%	0%	1%	0%	1%	0%



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	2018		2017		2016	
	9.5%	0%	9.5%	0%	9.5%	0%

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	2018		2017		2016	
	0%	13%	0%	13%	-	-
	9%	0%	9%	0%	-	-
	9.85%	0%	9.85%	0%	-	-

7

	2018		2017		2016	
	1.53%	11.27%	-	-	-	-
	0%	7%	-	-	-	-
	2.4%	0.06%	-	-	-	-
			-	-	-	-
			-	-	-	-

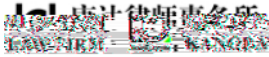
1.53% 11.27% 12.8%
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1		2005 10 14	2009 1
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8		2018 07 19	2018 12
9		2018 08 16	2019 3
10		2018 08 21	-

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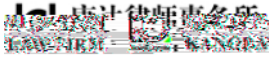
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				6-8	
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				6-18	
				4-8	

				6-12	
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				1-4	
4				2-5	



450NZJA 550NZJA 650NZJA 750NZJA

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Khamkeut-Saen Oudom Gold Mining Co.

Φ 838

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Φ 12.2 × 11m

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Khamkeut-Saen Oudom Gold Mining Co.

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		78	70	80
		78	70	80
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		8	8	8
		8	8	8

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2016	2017	2018		
	3,164.84	3,196.36	2,980.91	
			1,953.10	1,956.82
	2,074.72			
	0.02%			
		13 /	1 /	0.86
/	0.51 /		0.6 /	
16 /				

	2018	2017	2016
	7.00	7.91	53.75
	121.49	40.44	77.26
	186.77	219.17	189.21
	2,477.66	2,766.73	2,741.58
	187.99	162.12	103.05
	2,980.91	3,196.36	3,164.84

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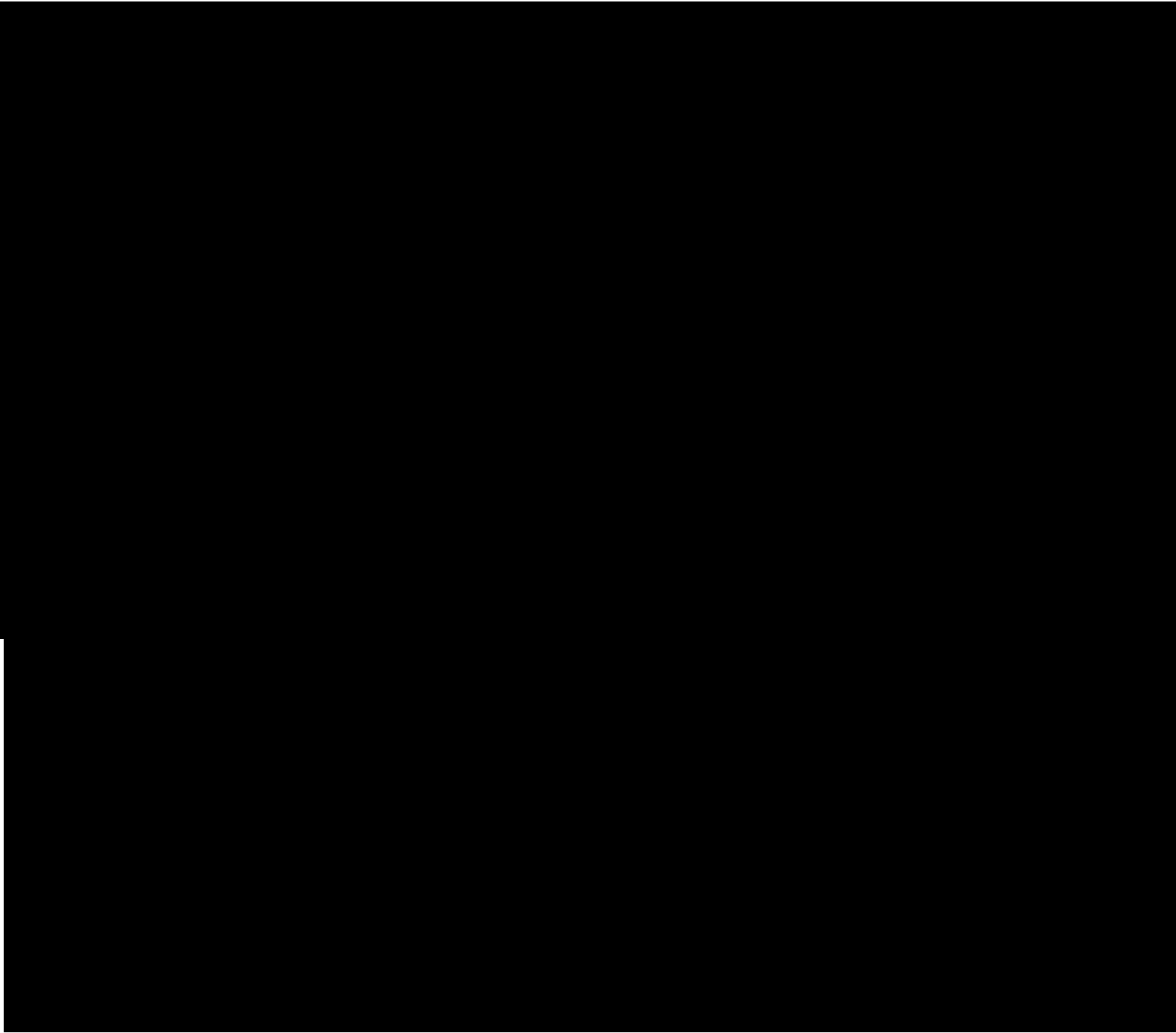
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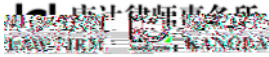
2018

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	4,517.17	3,466.99	2,969.94
	-	-	-



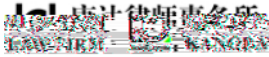


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	2018	2017	2016
()	7,732.56	4,995.97	5,939.71
: (" - ")	223.00	-794.83	247.50
:	840.05	466.56	331.85
	59.57	-770.82	430.04
	-74.52	-51.88	-81.94
	-65.12	-75.23	-75.23
	-604.11	-363.46	-362.79



2018	1,335.98	1,309.63	0.43	25.59	0.33	1,335.98
2017	692.17	687.80	0.05	4.32	-	692.17
2016	981.65	978.83	0.01	2.81	-	981.65

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GF201436000050
2017 8 23
GF201736000398
2016 2017 2018
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2017 8 23

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(此页无正文,为《北京市康达律师事务所关于江西耐普矿机新材料股份有

限公司首次公开发行股票并在创业板上市的补充法律意见》第 3 页)



经办律师: 钟节平

单位负责人: 乔佳平

张丽影

张远新

2019 年 7 月 17 日

所 证

0107934

师事务所，
管理办法》

04 日

《律师

《设立法

事条E

执业。

法准

北京

6 年

《司法

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仅用于江西

材料股份有限公司

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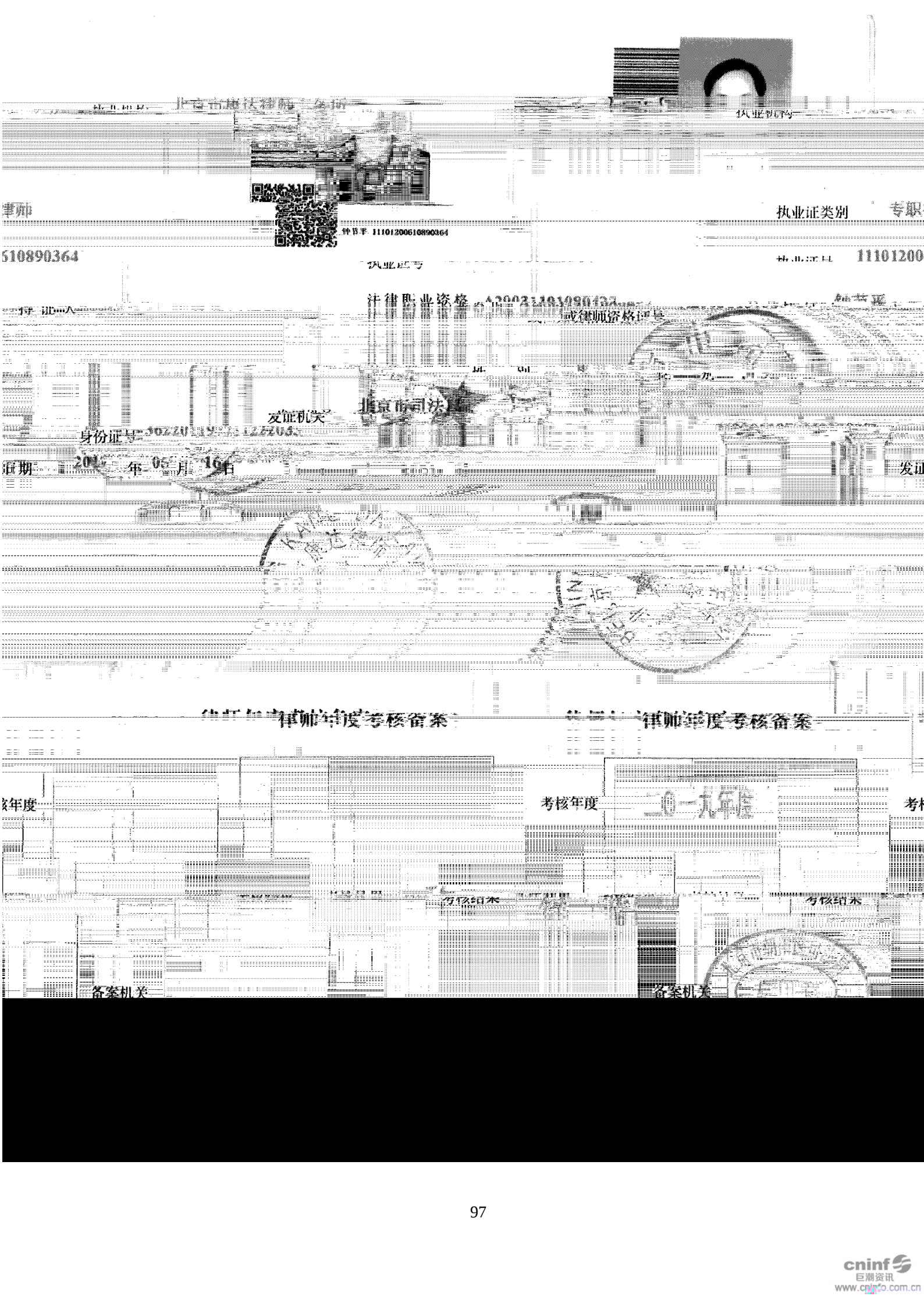
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律师

510890364

执业证类别

专职

执业证号 11101200610890364

执业证号 11101200

律师执业资格 430021101090137

或律师资格编号

发证机关

北京市司法

身份证号 3022011971122203

有效期 2019年05月19日

发证

律师年度考核备案

律师年度考核备案

考核年度

考核年度

2019年度

考核

考核机关

考核机关

备案机关

备案机关

执业机构 北京市康达律师事务所



执业证类别 专职律师

执业证号 11101201810068233

张震新 11101201810068233



持证人 张震新

或律师资格编号

2014110102

发证机关 北京市司法局

1021234

身份证号码 310302199

发证日期 2018 年 11 月 20 日

律师事务所名称

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备案日期

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				1.2	t/d		
				0.3	t/d		
				1.25	t/d		



15	Khamkeut-Saen Oudom Gold Mining Co.		KS0	10 t/d	430.78	279.21	2,525.07
16	Maaden Barrick Copper Company Limited			1.4 t/d	412.85	394.36	60.98
17	Hudbay Peru S.A.C.		Constancia	8 t/d	245.99	116.06	-
18	Carmen Copper Corporation			4 t/d	184.92	6.39	-
19	Compaia Minera Antamina S.A.C			13 t/d	144.67	725.03	-